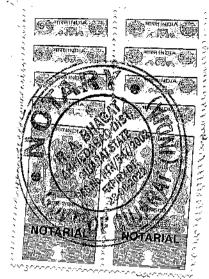
SERIAL NO. 554/2021 RUPESH. A. BHAGAT NOTARY

26 11 2021

#### BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,



BENCH, AT AHMEDABAD C A (CAA) NO. 61 of 2021

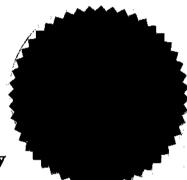
In the matter of the Companies Act, 2013; AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013; AND

In the matter of Scheme of Amalgamation of Darshak Finstock Private Limited with Madhu Silica Private Limited.

### MADHU SILICA PRIVATE LIMITED

(CIN: U24299GJ1987PTC010073)



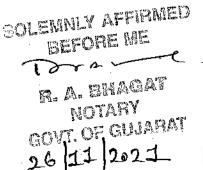
### AFFIDAVIT VERIFYING THE CHAIRMAN'S REPORT

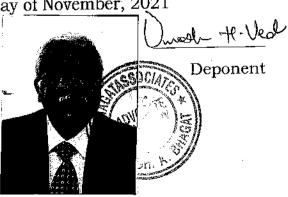
I, Umesh Ved, Hindu, adult, residing at Ahmedabad, solemnly affirm as follows:

That vide order dated 23rd August 2021, I was appointed by the National Company Law Tribunal at Ahmedabad to act as the Chairman of the meetings of the Equity Shareholders and Unsecured Creditors of the Applicant Transferee Company. The said meetings of the Equity Shareholders and Unsecured Creditors of the Applicant Transferee Company were duly held on Friday, 12th November 2021 respectively at 11.00 a.m. and 3.00 p.m. though Video Conferencing. The report submitted herewith for proceedings of the said meetings of the Applicant Transferee Company are true to my knowledge, information and belief and I believe the same to be true.

Solemnly affirmed at Ahmedabad on 26th day of November, 2021

Identified by me

















400 500 44 Exc. Enrolment No. 234 1/43553/04612

THE CONTINUES OF

Umesh Hajiyandas Ved

Madaiyan Apanmere

Mayrangpura

Belaind Suklysagar Töwer, Pragna Society Road

Armedabad City

Ahmedal ad Navrangpun

Gujerat - **350009** 

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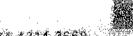


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- 🐞 આમાર એક્સ્પાલ્યું પ્રમાણ કે, લોકેરિકાનોનું એક:
- 🛮 भोगामहत्तुं प्रमाण् भोनातार्यन भोगे**टिनेशन सात** प्राप्त और
- » આ ઇક્કેટ્રેનિક પક્સિક દ્વારા બનાવેલા દસ્તાવે**ઝ છે**.

#### INFORMATION

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- # અમેલાઇ દેશ**ારાએ મેટ્ટિસ્ટિક** છે
- » આધાર મવિષ્યમાં સરસારી અને મિન-સરકારી મેવાઓને લાસ મેળવવામાં ઉપયોગી થશે.
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ક્ષ સંદ્રાપન વૈદ્યાદેવેન્દ, મુખ**મ**ાર क्षेत्रर प्राप्तव, प्रका सीक्षाइकी सेंड. ≪वरंत्रपुर**्थम**हात्व**र शकेर.** 

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medin H. Ved

# BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH AT AHMEDABAD C A (CAA) NO. 61 of 2021

In the matter of the Companies Act, 2013; AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013; AND

In the matter of Scheme of Amalgamation of Darshak Finstock Private Limited with Madhu Silica Private Limited.

#### **MADHU SILICA PRIVATE LIMITED**

#### REPORT BY CHAIRMAN

I, Umesh Ved, appointed by the National Company Law Tribunal ("NCLT") at Ahmedabad vide order dated 23<sup>rd</sup> August 2021, to act as the Chairman for the separate meetings of the Equity Shareholders and Unsecured Creditors of the Applicant Transferee Company, summoned by notice dated 29<sup>th</sup> September, 2021 served upon them and vide advertisement dated 10<sup>th</sup> October 2021 published in Times of India (Ahmedabad Edition) and Sandesh (Bhavnagar Edition) and convened on Friday, 12<sup>th</sup> November 2021 respectively at 11.00 a.m. and 3.00 p.m. through Video Conferencing, do hereby report to this Hon'ble NCLT as follows:

#### 1. MEETING OF THE EQUITY SHAREHOLDERS

- 1.1 As per the aforesaid order, the meeting of the Equity Shareholders of Madhu Silica Private Limited, the Applicant Transferee Company was held on Friday, 12th November 2021 at 11.00 a.m., through Video Conferencing, for the purpose of considering the amalgamation embodied in the Scheme and I presided over the said meeting.
- 1.2 Under the aforesaid order the quorum fixed for the meeting was 5 (Five) persons. The meeting of the Equity Shareholders was attended by 7



(Seven) Equity Shareholders representing an aggregate value of Rs. 8,63,14,400/- (Rupees Eight Crores Sixty Three Lakh Fourteen Thousand Four Hundred only) being the value of 93.98% Equity Shares held by them, as on 15<sup>th</sup> September 2021, being the cut-off date. This amounted to 58.33% in number and 93.98% in value as compared to the total number of Equity shareholders as 12 and the total value of Equity Share Capital of the Company of Rs. 9,18,34,400/- (Rupees Nine Crores Eighteen Lakhs Thirty Four Thousand Four Hundred only).

1.3 By consent of the Equity Shareholders attending the said meeting, notice convening the meeting of the Equity Shareholders, as stated above, together with a copy of the Scheme, copy of the Explanatory Statement under sections 230 to 232 of the Companies Act, 2013 read with section 102 of the Companies Act, 2013 and the annexures to the said Explanatory Statement were taken as read. I explained in brief the salient features of the Scheme. Thereafter, I invited discussions on the Scheme. After due deliberations, the question submitted to the meeting was whether the Equity Shareholders of the Applicant Transferee Company approved the arrangement embodied in the Scheme. The question was submitted in the form of a resolution moved, reading as under:

"RESOLVED THAT pursuant to the directions of Hon'ble National Company Law Tribunal, Ahmedabad Bench (hereinafter referred to as 'the Tribunal') for convening the meeting of Equity Shareholders of Madhu Silica Private Limited, the Transferee Company, vide its Order dated 23rd August 2021, and pursuant to the provision of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules made thereunder (including any statutory modification(s) or reenactment thereof for the time being in force), and enabling provisions in the Memorandum and Articles of Association of the Company and subject to compliance with other applicable laws/regulations/rules and the sanction of the National Company Law Tribunal, Ahmedabad bench ("NCLT" or "Tribunal") and/or such other competent authority, as may be applicable, and subject to such conditions and modifications as may be prescribed or imposed by NCLT or by any regulatory or other authorities, while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to mean and include one or more Committee(s) constituted/to be constituted by the Board or any person(s) which the Board may



nominate to exercise its powers including the powers conferred by this resolution), the arrangement embodied in the Scheme of Amalgamation of Darshak Finstock Private Limited, the Transferor Company with Madhu Silica Private Limited, the Transferee Company and their respective Shareholders and creditors ("Scheme"), and for matters consequential, supplemental and / or otherwise integrally connected therewith as per the terms and conditions mentioned in the Scheme, be and is hereby approved.

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the Tribunal while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the Board may deem fit and proper."

The said resolution on the Scheme of Amalgamation was put to vote. The procedure for e voting was explained to them and the Equity Shareholders were requested to cast their votes. Mr. Sharvil B. Suthar, practicing Company secretary, who was appointed as the scrutinizer by the Hon'ble Tribunal acted as the scrutinizer to conduct the process of voting of the meeting.

1.4 By the said Order of the Hon'ble Tribunal, the Applicant Transferee Company was required to provide remote e-voting facility and e voting at the time of the meeting to its Equity Shareholders in respect of the resolution for approving the arrangement embodied in the proposed Scheme of Amalgamation. Necessary instructions for such facilities were set out in the notice dated 29th September 2021 and also in the notice published in the aforesaid newspapers for the said meeting of the Equity Shareholders. The Scrutinizer then submitted to me his report of the voting conducted by remote e-voting as well as e voting at the said meeting as under:



#### Remote E Voting by Equity Shareholders

- Remote e voting facility was used by 12 (Twelve) Equity Shareholders representing an aggregate value of Rs. 9,18,34,400/- (Rupees Nine Crores Eighteen Lakhs Thirty Four Thousand Four Hundred only).
- ii. Out of the above, 8 (Eight) Equity Shareholders representing an aggregate value of Rs. 8,99,14,400/- (Rupees Eight Crore Ninety Nine Lakh Fourteen Thousand Four Hundred only) voted in favour of the Resolution.
- iii. Whereas 4 (Four) Equity Shareholders representing an aggregate value of Rs. 19,20,000/- (Rupees Nineteen Lakh Twenty Thousand only) voted against the Resolution.
- iv. There were no invalid votes.

#### E- Voting at the time of the meeting:

Since the voting rights were exercised by all the Equity Shareholders of the company through Remote e voting, no votes were cast at the time of the meeting.

Hence, the resolution was passed by requisite majority of 66.7% in numbers and 97.91% in value, by the Equity Shareholders casting valid votes using remote e-voting /at time of meeting.

Hereto annexed and marked as **Annexure 'A'** is the consolidated scrutinizer's report dated 26<sup>th</sup> November, 2021 providing the details of remote e-voting and venue voting along with the list of Equity Shareholders (along with their addresses) who voted in favour of the resolution, as well as against the resolution at the meeting.

#### 2. MEETING OF UNSECURED CREDITORS

- 2.1 As per the aforesaid order, the meeting of the Unsecured Creditors of Madhu Silica Private Limited, the Applicant Transferee Company was held on Friday, 12<sup>th</sup> November 2021 at 3.00 p.m., through Video Conferencing, for the purpose of considering the amalgamation embodied in the Scheme and I presided over the said meeting.
- 2.2 Under the aforesaid order the quorum fixed for the meeting was 15 (Fifteen) persons. The meeting of the Unsecured Creditors was attended by 22 (Twenty Two) Unsecured Creditors representing an aggregate value of debt of Rs. 6,36,39,018/- (Rupees Six Crores Thirty



Six Lakh Thirty Nine Thousand Eighteen only) (based on the figures mentioned in the books of accounts of the Applicant Transferor Company as on 15<sup>th</sup> September, 2021). This amounted to 5.64 % in number and 16.76 % in value as compared to the total number of Unsecured Creditors as 390 and the total value of Unsecured Debt of the Company of Rs. 37,96,53,679/- (Rupees Thirty Seven Crores Ninety Six Lakh Fifty Three Thousand Six Hundred and Seventy Nine only) as on 15<sup>th</sup> September, 2021.

2.3 By consent of the Unsecured Creditors attending the said meeting, notice convening the meeting, the Scheme, the Explanatory Statement and the annexures thereto were taken as read. I invited discussions on the Scheme. After due deliberation, the question whether the Unsecured Creditors of Applicant Company approved the Amalgamation embodied in the Scheme was submitted in the form of a resolution as under and the same was put to vote:

"RESOLVED THAT pursuant to the directions of Hon'ble National Company Law Tribunal, Ahmedabad Bench shereinaster referred to as the 'Tribunal') for convening the meeting of Unsecured Creditors of Madhu Silica Private Limited ('Transferee Company'), vide its Order's dated 23rd August 2021, the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the Memorandum and Articles of Association of the Company and subject to the approval of the Tribunal and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by the Tribunal or by any regulatory or other authorities, while granting such consents, approvals and permissions, which may be agreed upon by the Board of Directors of the Company (hereinafter referred to as the 'Board'), the arrangement embodied in the proposed Scheme of Amalgamation of Darshak Finstock Private Limited, the 'Transferor Company' with Madhu Silica Private Limited, the Transferee Company and their respective shareholders and creditors ('Scheme') placed before this meeting, be and is hereby approved.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute



discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the Tribunal while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the Board may deem fit and proper."

The said resolution on the Scheme of Amalgamation was put to vote. The procedure for e voting was explained to them and the Unsecured Creditors were requested to cast their votes. Mr. Sharvil Suthar, practicing Company secretary, who was appointed as the scrutinizer by the Hon'ble Tribunal acted as the scrutinizer to conduct the process of voting of the meeting.

2.4 By the said Order of the Hon'ble Tribunal, the Applicant Transferee Company was required to provide remote e-voting facility and e voting at the time of the meeting to its Unsecured Creditors in respect of the resolution for approving the Amalgamation embodied in the proposed Scheme of Amalgamation. Necessary instructions for such facilities were set out in the notice dated 29th September 2021 and also in the notice published in the aforesaid newspapers for the said meeting of the Unsecured Creditors. The Scrutinizer then submitted to me his report of the voting conducted by remote e-voting as well as e voting at the said meeting as under:

#### Remote E Voting by Unsecured Creditors

- i. Remote e voting facility was used by 69 (Sixty Nine) Unsecured Creditors representing an aggregate value of debt at Rs. 18,93,13,948/- (Rupees Eighteen Crores Ninety Three lakhs thirteen thousand Nine hundred forty eight only).
- ii. All the votes cast by Unsecured Creditors were found in favour of the Resolution.
- iii. 3 (Three) votes were counted as invalid as board resolution authorising any person to represent not provided.
- iv. Hence, valid votes cast by 66 (Sixty Six) Unsecured Creditors representing an aggregate value of debt at Rs. 17,15,37,756/- were taken into consideration.



#### E- Voting at the time of the meeting:

- i. Out of the 22 Unsecured Creditors attending the meeting, only 4 (Four) Unsecured Creditors having the total value of debt at Rs. 2,92,33,534/- were entitled to cast their votes as all the others had already exercised their voting right through remote e voting.
- ii. All the four votes were found to be valid and in favour of the Resolution.

#### **Cumulative Result of Voting**

- i. Totally 73 (Seventy Three) Unsecured Creditors representing the aggregate value of debt at Rs. 21,85,47,482/- exercised their voting rights. This amounted to 52.88 % of the total value of debt of the Company as on 15<sup>th</sup> September 2021.
- ii. All the votes were cast in favour of the Resolution.
- iii. 3 (Three) votes were counted as invalid representing the aggregate value of debt of Rs. 1,77,76,192/-.
- iv. Hence, Valid votes cast by 70 Unsecured Creditors representing the aggregate value of Rs. 20,07,71,290/- were taken into consideration.

Hence, the resolution approving the proposed Scheme of Amalgamation was passed unanimously i.e. 100 % in number and 100 % in value, by the Unsecured Creditors casting valid votes using remote e-voting /e voting at time of meeting.

2.5 Hereto annexed and marked as **Annexure 'B'** is the scrutinizer's report dated 26th November, 2021 along with the list of the Unsecured Creditors (along with their addresses) who voted in favour of the resolution.

Dated this 26th day of November, 2021

mesh Ved

Chairman Appointed for the Meetings



# SUTHAR & SURTI Company Secretaries

## Consolidated Report of Scrutinizer on remote e-voting and e-voting during NCLT convened meeting of Equity Shareholders of Madhu Silica Private Limited

[Pursuant to Order dated August 23, 2021 of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT' or 'Tribunal') and Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 and amendment thereof]

Date: November 26, 2021

To,
Shri Umesh Ved
Chairperson appointed for the NCLT convened meeting of
Equity Shareholders of Madhu Silica Private Limited
Plot No 147, GIDC Estate,
Vill. Vartej, Bhavnagar - 364060

Dear Sir,

Re: NCLT Convened Meeting of Equity Shareholders of Madhu Silica Private Limited (the "Company") held on Friday, November 12, 2021 at 11:00 am through Video Conference (VC) / Other Audio Visual Means (OAVM)

Pursuant to Order dated August 23, 2021, the Hon'ble NCLT, Ahmedabad Bench has directed inter alia to hold a meeting of Equity Shareholders of the Company, on Friday, November 12, 2021 at 11:00 am through Video Conference (VC) / Other Audio Visual Means (OAVM), to consider and if thought fit, to approve the proposed Scheme of Amalgamation of Darshak Finstock Private Limited (hereinafter referred to as the 'Transferor Company') with Madhu Silica Private Limited (hereinafter referred to as the 'Transferee Company') and their respective members and creditors, under Sections 230-232 and other applicable provisions of 'the Companies Act, 2013 ('Scheme').

I, Sharvil B. Suthar, Partner of M/s. Suthar & Surti, Company Secretaries, appointed by the NCLT vide the said Order, as Scrutinizer, to scrutinize the remote e-voting and venue e-voting process during the aforesaid meeting.

I hereby submit my report as under:

Notice in relation to the aforesaid meeting was sent by the Company by email to those Equity
 Shareholders whose email IDs are registered with the Company and for those Equity
 Shareholders whose email address are not registered, physical copies were sent.

2. The Company had provided remote e-voting facility through Central Depository Services (India) Limited (CDSL) to its Equity Shareholders as on the cut-off date i.e. Wednesday, September 15, 2021 to exercise their right to vote to approve the proposed Scheme of Amalgamation as specified in the Notice of the NCLT convened meeting.

The details of the number of Equity Shareholders as on cut-off date and number of total shares of the Company on cut-off date as under:

No. of Members on cut – off date	No. of Total Shares of the Company on Cut-off Date	Value of Shares of the Company on Cut-off Date (In Rs.)
12	9,18,344	9,18,34,400

- In accordance with the Notice of the NCLT convened meeting sent to the Equity Shareholder, the voting through remote e-voting was started on Tuesday, October 12, 2021 at 9:00 am and ended on Thursday, November 11, 2021 at 5:00 pm. Thereafter, remote e-voting module was disabled by the CDSL.
- 4. The facility of e-voting during NCLT convened meeting through VC / OAVM was provided by CDSL pursuant to Ministry of Corporate Affairs ('MCA') circular no. 14 of 2020 dated April 08, 2020, circular no. 17 of 2020 dated April 13, 2020 and circular no. 20 of 2020 dated May 05, 2020, circular No. 22/2020 dated June 15, 2020; No. 33/6 2020 dated September 28, 2020; No. 39/2020 dated December 31, 2020; and No. 10/2021 dated June 23, 2021.
- The shareholders who were present at the NCLT convened meeting through VC/ OAVM and who had not voted on remote e-voting were allowed to cast their votes through e-voting system during the meeting.
- 6. After the closure of remote e-voting during NCLT convened meeting, the votes cast through remote e-voting and through e-voting during the meeting were unblocked from the website of the CDSL (www.evotingindia.com) in the presence of Ms. Aishwarya Parekh and Mr. Jay Surti on Saturday, November 13, 2021 at 11:58 am, who are not the employees of the Company, and who have signed below as witness to the unblocking of the votes.

Under the aforesaid order, the quorum fixed for the meeting was 5 (five) persons present in person or through Authorised Representative. Details of Equity Shareholders attended the meeting and number of Equity Shareholders who cast vote at the meeting is as under:

No. of Members attended Meeting	No. of Members cast vote at the Meeting
7	0



7. The consolidated results of remote e-voting and the e-voting during the meeting are as under:

To Approve proposed Scheme of Amalgamation of Darshak Finstock Private Limited with Madhu Silica Private Limited and their respective members and creditors

#### 1. Voted in favour of the resolution:

Type of voting	Number of Equity Shareholder who voted	No. of Votes cast by them	% of total value of valid votes cast	Annexures
Remote e- voting	8	8,99,144	97.91	Annexure A List of Equity Shareholders voted through Remote E- voting
Venue e- voting	0	0	0.00	-
Total	8	8,99,144	97.91	-

#### 2. Voted against the resolution:

Type of voting	Number of Equity Shareholder who voted	No. of Votes cast by them	% of total value of valid votes cast	Annexures
Remote e- voting	4	19,200	2.09	Annexure B List of Equity Shareholders voted through Remote E-voting
Venue e- voting	0	0	0.00	•
Total	4	19,200	2.09	



#### 3. Invalid Votes:

Type of voting	Number of Equity Shareholder who voted	No. of Votes cast by them	Annexures
Remote e-	0	. 0	_
voting			
Venue e-voting	0	0	

Accordingly, the proposed resolution approving the Scheme has been approved by the requisite majority of the Equity Shareholders of Madhu Silica Private Limited.

AHMEDABA

Thanking you, Yours faithfully,

For Suthar & Surti.

Company Socretaries

Sharvil B. Suthar

**Partner** 

Scrutinizer appointed by the Hon'ble NCLT

Mem. No. F11466 C.O.P No. 20228

UDIN: F011466C001557824

Name and Address of Witnesses of unblocking of remote e-voting and venue e-voting during NCLT convened meeting:

1. Jay Surti \_\_\_\_\_\_ &wh' R/2, Vikram Apartment,
Nr. Shreyas Crossing,

Ambawadi,

Ahmedabad - 380015

2. Aishwarya Parekh\_\_\_\_

C/4 Archana Park, Inside Milan Park,

**Hotel President Lane,** 

Navrangpura,

Ahmedabad - 380009

**Countersigned by** 

Shri Umesh Ved

Chairperson for NCLT convened meeting of Madhu Silica Private Limited

			Annexure	Annexure A - Equity Sharehoders				
			Madhu Silica Private Lim	Madhu Silica Private Limited (CIN: U24299G)1987PTC010073)				
		Vores cast in FAVOUR in respect of resolution placed before the NCLT convened Meeting of the Company held on November 12, 2021 (Remote e-voting)	placed before the NCLT	convened Meeting of the Company held o	on November 12, 2	2021 (Remote e-vo	ting)	
Sr. No.	Folio No / DP	Name of Member	Name of Authorised	Address	No. of Shares	Value of Shares Held (in Rs.)	Resolution(s)	For
	ID - Client ID		Kepresentative					
				Piot No.1887, Opp. Safal Apartment,				0
·	MSPLEQ0001	SHAH RAMESHCHANDRA VINAYCHAND		Atabhai Road, Nr. Rupani	2,60,029	2,60,02,900	2,60,02,900   Resolution 1	2,60,029
				Circle, Bhavnagar - 364001 (Gujarat)				
				Plot No.1887, Opp. Safal Apartment,				(
~	MSPLEG0002	RAMESHCHANDRA VINAYCHAND SHAH		Atabhai Road, Nr. Rupani	1,33,063	1,33,06,300	1,33,06,300 Resolution 1	1,33,063
		(HUF)		Circle, Bhavnagar - 364001 (Gujarat)				
				Piot No.1887, Opp. Safal Apartment,				
m	MSPLE00003	SHAH DARSHAK RAMESHCHANDRA		Atabhai Road, Nr. Rupani	2,90,772	2,90,77,200	2,90,77,200 Resolution 1	2,90,772
				Circle, Bhavnagar - 364001 (Gujarat)				
		THE PARTY OF THE P		Plot No.1887, Opp. Safal Apartment,				
4	MSPLE00004	DARSHAK RAMESHCHANDRA SHAH (HUF)		Atabhai Road, Nr. Rupani	2,421	2,42,100	2,42,100 Resolution 1	2,421
				Circle, Bhavnagar - 364001 (Gujarat)				
				Plot No.1887, Opp. Safal Apartment,		. —		1
ıښ	MSPLEQ0005	KALPNA RAMESHCHANDRA SHAH		Atabhai Road, Nr. Rupani	1,06,754	1,06,75,400	1,06,75,400   Resolution 1	1,05,754
				Circle, Bhavnagar - 364001 (Gujarat)				
				Plot No.1887, Opp. Safal Apartment,				
	MSPLEQ0006	RINA DARSHAK SHAH		Atabhai Road, Nr. Rupani	25,060	25,06,000	25,06,000   Resolution 1	25,060
				Circle, Bhavnagar - 364001 (Gujarat)				
				Plot No.1887, Opp. Safal Apartment,		,		(
7	MSPLEQ0007	RV SHAH FAMILY TRUST		Atabhai Road, Nr. Rupani	36,000	36,00,000	36,00,000   Resolution 1	3 <b>6,0</b> 00
				Circle, Bhavnagar - 364001 (Gujarat)				
	Ť.		-	147, GIDC Industrial Estate, Vartej,	45.045	45.04.500	Resolution 1	45,045
∞	MSPLEQ0008	DARSHAK FINSTOCK PRIVATE LIMITED	Kamesnenandra Shan	Bhavangar - 364060.				
			T	Total			-	8,99,144
_			:!					



	F		Annexu	Annexure B - Equity Sharehoders				
		Wa	Madhu Silica Private L	Private Limited (CIN: U24299GJ1987PTC010073)	73)			
	Votes cast	Votes cast AGAINST in respect of resolution placed before	ced before the NCI	the NCLT convened Meeting of the Company held on November 12, 2021 (Remote e-voting)	held on Novem	ber 12, 2021 (Rem	ote e-voting)	
Sr. No.	Folio No / DP ID - Client ID	Name of Member	Name of the Authorised	Address	No. of Shares Held	Value of Shares Held (in Rs.)	Resolution(s)	Against
₽	MSPLEQ0009	BHARAT PADMAKAR RAUT	של היא	Flat No.173 (17 th Floor), "Santwani" 'C' Bidg., LiC Colony, Off-Devidas Lane, Near Ayyapa Mandir, Borivali (W), Mumbai-400103	009'6	000'09'6	9,60,000 Resolution 1	9,600
2	MSPLEQ0010	BHARAT PADMAKAR RAUT (HUF)		Flat No.173 (17 th Floor), "Santwani" 'C' Bidg, LIC Colony, Off-Devidas Lane, Near Ayyapa Mandir, Borivali (W), Mumbal-400103	1,440	1,44,000	1,44,000 Resolution 1	1,440
m	MSPLEQ0011	MANAS BHARAT RAUT		Flat No.173 (17 th Floor), "Santwan!" 'C' Bidg.,LiC Colony, Off-Devidas Lane, Near Ayyapa Mandir, Borivali (W), Mumbai-400103	480	48,000	Resolution 1	480
4	MSPLEQ0012	VIDYA BHARAT RAUT		Flat No.173 (17 th Floor), "Santwani" 'C' Bidg,LIC Colony, Off-Devidas Lane, Near Ayyapa Mandir, Borivali (W), Mumbai-400103	7,680	7,68,000	7,68,000 Resolution 1	7,680
1			And the second s	Total				19,200





# SUTHAR & SURTI Company Secretaries

# Consolidated Report of Scrutinizer on remote e-voting and e-voting during NCLT convened meeting of Unsecured Creditors of Madhu Silica Private Limited

[Pursuant to Order dated August 23, 2021 of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT' or 'Tribunal') and Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 and amendment thereof]

Date: November 26, 2021

To,
Shri Umesh Ved
Chairperson appointed for the NCLT convened meeting of
Unsecured Creditors of Madhu Silica Private Limited
Plot No 147, GIDC Estate,
Vill. Vartej, Bhavnagar - 364060

Dear Sir,

Re: NCLT Convened Meeting of Unsecured Creditors of Madhu Silica Private Limited (the "Company") held on Friday, November 12, 2021 at 03:00 pm through Video Conference (VC) / Other Audio Visual Means (OAVM)

Pursuant to Order dated August 23, 2021, the Hon'ble NCLT, Ahmedabad Bench has directed inter alia to hold a meeting of Unsecured Creditors of the Company, on Friday, November 12, 2021 at 03:00 pm through Video Conference (VC) / Other Audio Visual Means (OAVM), to consider and if thought fit, to approve the proposed Scheme of Amalgamation of Darshak Finstock Private Limited (hereinafter referred to as the 'Transferor Company') with Madhu Silica Private Limited (hereinafter referred to as the 'Transferee Company') and their respective members and creditors, under Sections 230-232 and other applicable provisions of the Companies Act, 2013 ('Scheme').

I, Sharvil B. Suthar, Partner of M/s. Suthar & Surti, Company Secretaries, appointed by the NCLT vide the said Order, as Scrutinizer, to scrutinize the remote e-voting and e-voting process during the aforesaid meeting.

I hereby submit my report as under:



- Notice in relation to the aforesaid meeting was sent by the Company by email to those Unsecured creditors whose emails are registered with the Company and for those creditors whose email address are not registered, physical copies were sent.
- 2. The Company had provided remote e-voting facility and e-voting facility during the Meeting through Central Depository Services (India) Limited (CDSL) to its Unsecured Creditors as on the cut-off date i.e. Wednesday, September 15, 2021 to exercise their right to vote to approve the proposed Scheme of Amalgamation as specified in the Notice of the NCLT convened meeting.

The details of the number of Unsecured Creditors as on cut-off date and Value of Unsecured debt of the Company on cut-off date as under:

No. of Unsecured Creditor on Cut-off date	Value of Unsecured Debt on Cut-off date (In Rs.)
390	37,96,53,678.62

- 3. In accordance with the Notice of the NCLT convened meeting sent to the Unsecured Creditors, the voting through remote e-voting was started on Tuesday, October 12, 2021 at 9:00 am and ended on Thursday, November 11, 2021 at 5:00 pm. Thereafter, remote e-voting module was disabled by the CDSL.
- 4. The facility of e-voting during NCLT convened meeting through VC / OAVM was provided by CDSL pursuant to Ministry of Corporate Affairs circular no. 14 of 2020 dated April 08, 2020, circular no. 17 of 2020 dated April 13, 2020 and circular no. 20 of 2020 dated May 05, 2020, circular No. 22/2020 dated June 15, 2020; No. 33/6 2020 dated September 28, 2020; No. 39/2020 dated December 31, 2020; and No. 10/2021 dated June 23, 2021.
- The Unsecured Creditors who were present at the NCLT convened meeting through VC/ OAVM and who had not voted on remote e-voting were allowed to cast their votes through e-voting system during the meeting.
- 6. After the closure of e-voting during NCLT convened meeting, the votes cast through remote e-voting and through e-voting during meeting were unblocked from the website of the CDSL (www.evotingindia.com) in the presence of Ms. Aishwarya Parekh and Mr. Jay Surti on Saturday, November 13, 2021 at 11:59 am, who are not the employees of the Company, and who have signed below as witness to the unblocking of the votes.

Under the aforesaid order, the quorum fixed for the meeting was 15 (Fifteen) persons present in person or through Authorised Representative. Details of Unsecured creditors attended the meeting and number of Unsecured creditors who cast vote at the meeting is as under:

meeting and number of onsecurious or annumber	
No. of Unsecured Creditors atten	ded No. of Unsecured Creditors cast vote at the
Meeting	Meeting
22	4

7. The consolidated results of remote e-voting and the e-voting during the meeting is as under:

To Approve proposed Scheme of Amalgamation of Darshak Finstock Private Limited with Madhu Silica Private Limited and their respective members and creditors

### 1. Voted in favour of the resolution:

Type of vo	ting	Number of Unsecured Creditors who voted	Value of Unsecured Debt (in ₹)	% of total value of valid votes cast	Annexures
Remote voting	e-	66	17,15,37,756	100	Annexure A1 List of Unsecured Creditors voted through Remote e-Voting
Venue voting	e-	4	2,92,33,534	100	Annexure A2 List of Unsecured Creditors voted through Venue e-Voting
Total		70	20,07,71,290	100	Annexure A3 List of Unsecured Creditors voted Through Remote e-voting & Venue e-Voting



### 2. Voted against the resolution:

Type of voting	Number of Unsecured Creditors who voted	Value of Unsecured Debt (In ₹)	% of total value of valid votes cast	Annexures
Remote e-voting	0	NIL	0	•
Venue e-voting	0	NIL	0	
Total	0	NIL	0	-

### 3. Invalid Votes:

Type of voting	Number of Unsecured Creditors whose votes were declared invalid	Total value of invalid votes	Annexures
Remote e- voting	3	1,77,76,192	Annexure B List of Unsecured Creditors voted through Remote e-Voting
Venue e-voting	0	NIL.	
Total	3	1,77,76,192	<u>-</u>

Accordingly, the proposed resolution approving the Scheme has been approved by the requisite majority of the Unsecured Creditors of Madhu Silica Private Limited.

AHMEDABAS

Thanking you, Yours faithfully,

For Suthar & Surti Company, Secretaries

Skarvil B. Suthar

Partner

Scrutinizer appointed by the Hon'ble NCLT

Mem. No. F11466 C.O.P No. 20228

UDIN: F011466C001558352

Name and Address of Witnesses of unblocking of remote e-voting and venue e-voting during NCLT convened meeting:

1. Jay Surti R/2, Vikram Apartment, Nr. Shreyas Crossing, Ambawadi,

Ahmedabad - 380015

2. Aishwarya Parekh\_Ahparekh C/4 Archana Park, Inside Milan Park, Hotel President Lane,

Navrangpura,

Ahmedabad - 380009

Countersigned by

Shri Umesh Ved

Chairperson for NCLT convened meeting of Madhu Silica Private Limited

			Annexure A1 - Unsecured Creditors				
			Madhu Silica Private Limited (CIN: U24299G11987PTC010073)	orco10073)	2021 (Remote e-ve	oting)	
		Votes cast in FAVOUR in respect of resolution	Votes cast in FAVOUR in respect of resolution placed before the NCL1 convened investing of the Company lieu of Investing of the Company lieu of Investing of Investing the Company lieu of Investing the Company lin Investing the Company lieu of Investing the Company lieu of Inv	Company neu change	Value of		
Sr. No.	Member ID	Name of Unsecured Creditors	Address of Unsecured Creditors	Name of the Authorised Representative	Unsecured Debt (in₹)	Resolution(s)	Por
		And Teachers Nour Dalb! (Agent)	T-23 Green Park (Main) New Delhi New Delhi		11,424.00	11,424.00 Resolution 1	11,424.00
2	MSPLUNSOUZ	MSPLUNSUUZ Add Enterprises, wew demi (Agent)	Shop No-69, LG Floor, Xth Central Mall Nr, Dmart Opp Axis Bank, Mahavirnagar, Kandivali		73,775.00	73,775.00 Resolution 1	73,775.00
	MSPLUN5003	MSPLUNS003 Ashwin N. Sheth-Mumbai (Agent)	(West) Mumbal DSM 528, 5th Floor, DLF Towers Shivaji Marg				
m	000 O I WI I I I I O O V	Accuminational Existing Dolarhom HP New Delbi (Agent)	fgarh Road, Moti Nagar New Delhi-	Anshul Sarin	1,58,086.00	1,58,086.00 Resolution 1	1,58,086.00
4	WSPF CONSOCT	Call Deal Folyment L. J. Nov.	New Ashoka Colony RoadNr Ever Gray School Kaithal		1,50,580.00	1,50,580.00 Resolution 1	1,50,580.00
	MSPLUMSOUS	Girdhal Iraumg Co. (Agent)	9 Sweta Park Society Nr. Manekbaug Hall		3,65,788.00	3,65,788.00 Resolution 1	3,65,788.00
'n	MSPLUNS008	MSPLUNS008 Minesh A.Shah, Ahmedabad (Agent)	Ambawadi Ahmedabad Anmedabad		1,34,644.00	1,34,644.00 Resolution 1	1,34,644.00
9 1	MSPLUNS010	MSPLUNS010   Paul and Company, Jalandhar (Agent)	14 Oswal Market Opp Miller Ganj Fire Station		93,338.00	93,338.00 Resolution 1	93,338.00
. ,	MSPLUNS011	MSPLUNS011   Paul and Company, Ludhlana (Agent)	F-15 Commercial Complex Mansarovar Garden		1,46,067.00	1,46,067.00 Resolution 1	1,46,067.00
×	MSPLUNS012	MSPLUNS012 Paul and Company, New Delhi (Agent)	New Delhi 49/58, Prince Gulam Md. Shah Road Flat No.4A,			1	64 437 00
<b>o</b>	MSPLUNS013	MSPLUNS013 Prime Marketing Associate, Kolkata (Agent)	Kolkata		44,437.00	44,437,00 nesolation 1	
10	200	nervan mithal Contradic Dut Hd (Apopt)	Vikas Surya Plaza, Plot No.1, Room No.1051st Floor. ISC Market, Pitampura New Delhi	Amit Agarwai	3,33,792.00	3,33,792.00 Resolution 1	3,33,792.00
11	MISPLUINSOL	Resulted Synchestics 1 v. Lead (Beart)	259/10 Mahana Enclave, Pardevanpr N-2 Road Extention Lal Bangla Kanpur		1,32,159.00	1,32,159.00 Resolution 1	1,32,159.00
12	MSPLUNSUI.	MSPEUNSUIS KILCORPINGIS and Amed Troughspering	BT 2A / BT 3A, Ground Floor Subhgaya CHS Ltd Jeevan Vikas Kendra Marg Off Sahar Road Koldongri Andheri (E) Mumbai		32,939.0	32,939.00 Resolution 1	32,939.00
13	MSPLUNS01	MSPLUNS017 S.M. Baleri And Associates, Mumbai (Agent)	201 B-Wing Akruti Creations Sharadh anand Road Extn Kumku Wadi Vile Parie (E)Mumbai		8,83,383.0	8,83,383.00 Resolution 1	8,83,383.00
14		(	C/o V V Mahesh, Flat No.1, Sri Vinayaka Appartment Old No.2, New No.3, Trustpakkam South Street Mandavell, Chennal		3,20,126.0	3,20,126.00 Resolution 1	3,20,126.00
ř.	MSPLUNSOZ	MSPLUNSUZU V Natrajan, Net ala (ABETT)	201 City Centre Opp to Aayurved Rashashala	Ameya Zende	81,212.0	81,212.00 Resolution 1	81,212.00
1	MSPLUNS02	MSPLUNS028 BTU Technologies (1) Pvt Ltd, Pune	Naive musu ruin 411041	XO W		·	

							<del></del>
16	·		B-29-536/14B, Indl.Area-C, Singla Road, Near		94.909.00	94.909.00 Resolution 1	94,909.00
	MSPLUNS031	Durga Poly Pack	Phandari Kalan, Ludhlana Elot No. A1 / A02 Sei Vech lewel				-
17	CACCINETIONS	Caccarate But 14 Prine		Nikhil Padole	40,000.00	40,000.00 Resolution 1	40,000.00
	MISPLUINS042	Nimol Solding of Percent and	Road Near	Kadam Suhas Ramchandra	53.60,450.00 Resolution 1	Resolution 1	53,60,450.00
<del>0</del> 0	MSPLUNS048	MSPLUNS048 Nectar Projects Pvt Ltd, Pune	Sangam Bridge, Pune 411001				
			978, Sapna Sphoorti, Plot No 04, Opp. Anand				
19			Sociaty, At. Chambharli, P. O. Mohopada		7 51 221.00 Resolution 1	Resolution 1	7,51,221.00
	MSPLUNS052	MSPLUNS052 Poly Proof, Raigad	Tal.Khalapur Dist.Raigarh				
	_		306 3rd Floor Yash Aqua Nr Vijay Cross Road	Anup Saggu			00 838 00
20	A 40 DI LINICOCK	Avenuence (Trainer Logistics India Port Ltd. Abmedabad	Above Mac Donald Navrangpura Ahmedabad		70,99,829,00 Resolution 1	Resolution 1	00.029,050,0
	MSPLUNSUB		ABC House 14-15 Shivam Estate Nr. Ujala Circle				
7			B/h SBI & Deepkamal Bajaj S.G.Highway,Sarkhej Uday Shah	Uday Shah	2 657 00	2 657 00 Resolution 1	2,657.00
i 	MSPLUNS071	A.B.C. Brothers Tech (I) Pvt Ltd, Ahmedabad	Ahmedabad		20.727		
			32 Swapnashrushti Society Opp Top-3 Multiplex		65.408.00	65.408.00 Resolution 1	65,408.00
52	MSPLUNS083	MSPLUNS083   Alangoutlet Enterprise, Bhavnagar	Talaja Road Bhavnagar		620		
			Piot No 61 Rupali Society Talaja Road Bhavnagar		47 89 804 00 Resolution 1	Resolution 1	47,89,804.00
23	MSPLUNS095	MSPLUNS099 Areteimpex, Bhavnagar	364002		20100111		
			Near Toll Naka Halol Road Golden Chokdi		5,92,515.00	5,92,515.00 Resolution 1	5,92,515.00
74	MSPLUNS111	MSPLUNS111 Bajrang Goods Carriers, Baroda	Baroda				
			109 Shobhraj Complex Waghawadi Road		15.246.00	15.246.00 Resolution 1	15,246.00
22	MSPLUNS128	Chitra Creative, Bhavanagar	Bhavnagar				
			989/13, G.I.D.C. Makarpura Near Shree				
79			Gayatrikrupa ice Industries, Behind Toyoto	Bhavin son:	1,04,885.00	1,04,885.00 Resolution 1	1,04,885.00
	MSPLUNS13	MSPLUNS131 Conmech Cutnfix Pvt Ltd, Vadodara	Showroom Baroda				
			Plot No E-98 G I D C Manjusar Tal: Savii Dist	Ashul Jain	10.25.906.00	10.25,906,00 Resolution 1	10,25,906.00
27	MSPLUNS13.	MSPLUNS133   Corpack Solutions Pvt Ltd, Baroda	Baroda				
78		Shavnagar	83/8 Niray Mahila Welfare Society Vidyanagar		731.00	731.00 Resolution 1	731.00
	MISPLUNST4	4 Dialiterals vois and conserved	214 Alishan Arcade Gundlav Char Rasta	Pratik Patel	00 000 100 1	Decolution 1	16.24.932,00
52	MSPLUNS145	.5 Dharmraj Enterprise Pvt Ltd, Valsad	At.Gundlav Dist Valsad		3 45 216.00	2 45 216.00 Resolution 1	3,45,216.00
ć,	MSPITINS14		Plot No 341 GIDC Chitra Bhavnagar		2,010		
3			GHCL House, Swastik Society Opp Panjabi Hall	Sunny Srivastava	1.09.93,366.00	1.09.93,366.00 Resolution 1	1,09,93,366.00
31	MSPLUN5163	33 GHCL Ltd, Ahmedabad	Navrangpura, Ahmedabad		6.02.500.00	6 n2 500 00 Resolution 1	6,02,500.00
3,	MSPI UNS16	MSPI IINS164 Girirai Marketing, Bhavnagar	Opp Dena Bank Lokhand Bazar Bhavnagar				
2,			Plot No. 87-88-89, Himalaya Park, Talaja Road		24 375.0(	24 375.00 Resolution 1	34,375.00
33	MSPLUNS172	72 Heena Sales Agency, Bhavnagar	Bhavnagar	"GMC22AH4EDA	27,7,7,7		
			B-6/7 Turning Point Waghawadi Road	NA SOLO	19.516.00	19.516.00 Resolution 1	19,516.00
34	MSPLUNS18	MSPLUNS189 Janam Hardware, Bhavnagar	Bhavnagar		4,637.0	4,637.00 Resolution 1	4,637.00
25	MSPLUNS15	MSPLUNS193 Jayant Cutlery Store, Bhavnagar	Nanavati Bazar Bhavnagar			 	
			·	TO CHEDING THE			

ö

Piot No 38, B/H Shiralamata Mandir, Sidsar   Road Chitra, Bilavingar   Road Bhavingar   Road, Jash Textile Market & Yarn Market Ring   Road, Jash Textile Market & Yarn & Y	A3,192.00   Resolution 1   A3,305.00   Resolution 1   A3,305.00   Resolution 1   A3,2077.00   Resolution 1   A3,			C/o Munabhai Dayalbhai Dabhi Sundaram-2		<del>_</del>	
A Manimahal Shoping Centre Darbari Kothar   A Manimahal Shoping Centre Darbari Kothar   Road Bhavnagar   Road Bhavnagar   Road Bhavnagar   F 41 Sadguru Complex Nari Chowkdi Bhavnagar   C/O Hotel Asopalav Sanjivani Complex3rd Floor   36,10,210,00   Resolution 1   31   3040, Jash Textile Market & Yarn Market Ring   6,08,000.00   Resolution 1   34   36,10,210,00   Resolution 1   31   34   34,510   34,87,387,00   Resolution 1   31   32   34,87,387,00   Resolution 1   32   34,87,387,00   Resolution 1   32   34,87,387,00   Resolution 1   34,899,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510,00   34,510	Road Bhavnagar   Road, Jain RoadBhavnagar   Bhavnagar   Bhavnagar   City Mill Coumpound O/s Raibur Gate   Road, Vesu, Surat (Gujarat) - 395007   Sarat   Road, Vesu, Surat (Gujarat) - 395007   Sarat   Shand Cross Roads, Phase - 4 G.I.D.C. Vatva   Annedabad   Ahmedabad   B/13 Turning Point Waghawadi Road   Bhavnagar   Bhavnagar   Bhavnagar   Bhavnagar   Bhavnagar   Sarad Aaryavila Flats Anand Party Plot Road   Bhavnagar   Bhavnagar   Bhavnagar   Bhavnagar   Bhavnagar   Bhavnagar   Bhavnagar   Sarad Aaryavila Flats Anand Party Plot Road   Nr Yogesshwar Kutir New Ranip Ahmedabad   Nr Yogesshwar Kutir New Ranip Ahmedabad   Data   Da			Plot No 38, B/H Shitalamata Mandir, Sidsar		43,192.00 Resolution 1	43,192.00
F41 Sadguru Complex Nari Chowkdi Bhavnagar	F + 1. Sauguru Complex Nari Chowkdi Bhavnagar  C/O hotel Asopalav Sanijvani Complex3rd Floor  Lail RoadBhavnagar  Saudo, Jash Textile Market & Yarn Market Ring  Road, Jash Textile Market & Yarn Market Ring  Road, Jash Textile Market & Yarn Market Ring  Bhavnagar  City Mill Coumpound O/S.Raipur Gate  Road, Vesu, Surat (Guijarat) - 395007  Ramol Cross Roads, Phase - 4 G.I.D.C. Vatva  Bhavnagar  Ahmedabad  Ahmedabad  Ahmedabad  Ahmedabad  Ahmedabad  Ahmedabad  Bhavnagar  Ramol Cross Roads, Phase - 4 G.I.D.C. Vatva  Bhavnagar  Bhavnagar	Rudra Man	power, Bhavnagar	46 Manimahal Shoping Centre Darbari Kothar		87,305.00 Resolution 1	87,305.00
F-41 Sadguru Complex Nari Chowkol Briannagar	F-41 Sedguru Complex Nari Chowkol Bhavnagar	Shiv Alum	nium Centre, Bhavnagar	Nod Didvidga		7,38,077.00 Resolution 1	7,38,077.00
Signature   Sign	Jail RoadBhavnagar   3040, Jash Textile Market & Yarn Market Ring   3640, Jash Textile Market & Yarn Market Ring   3040, Jash Textile Market & Yarn Market Ring   3040, Jash Textile Market & Yarn Market Ring   6,08,000,00   Resolution 1	Shree Gur	ukrupa Transport, Bhavnagar	F-41 Sadguru Complex Nari Chowkoi bilavilagai			36.10.010.00
1940, Jah Textle Warket & Tarn Market Angel (1962)   1940, Jah Textle Warket & Tarn Market Angel (1962)   1940, Jah Textle Warket & Tarn Market Angel (1962)   1940, Jah Textle (1962)   1940, Jury 1961 (1962)   1940, Jury 1962, Jury 19	Sodo, Jash Textile Market & Tarin & 6.08,000.00   Resolution 1	Shreenat	h Marketing, Mehsana	Jail Road Bhavnagar		36,10,210.00 Resolution	
P.35 GIDC Centeen Chitra (ind.est) Bhavnagar Bhavnagar City Mill Coumpound O/S.Raipur Gate Ahmedabad Roed, Vesu, Surat (Gujarat) - 395007 Shed No. 88-91 Gangotri Industrial Estate Near Ramoi Cross Roads, Phase - 4 G.I.D.C. Vatva Bhavnagar Ahmedabad Ahmedabad Bhavnagar Bhavnagar Bhavnagar Br. 2,17,775.00 Resolution 1 3,54,87,387.00 Resolution 1	P.35 GIDC Canteen Chitra (ind.est) Bhavnagar Bhavnagar City Mill Coumpound O/s.Raipur Gate Ahmedabad Road, Vesu, Surat (Gujarat) - 395007 Shed No. 88-91 Gangotri Industrial Estate Near Ramol Cross Roads, Phase - 4 G.I.D.C. Vatva Ahmedabad Ahmedabad By 3 Turning Point Waghawadi Road By 3 Turning Point Waghawadi Road By 3 A Aaryavila Hats Anand Party Plot Road Nr Yogesghwar Kutlir New Ranip Ahmedabad Nr Yogesghwar Kutlir New Ranip Ahmedabad Total	Shrae Sc	mnath Logistics, Bhavnagar	3040, Jash Textile Market & Tarn Market Mile Road, Ring Road, Surat		6,08,000.00 Resolution 1	6,08,000.00
Bhavnagar City Mill Coumpound O/s.Raipur Gate Ahmedabad 806, SNS Arista, B/s Prime Shoppers University Road, Vesu, Surat (Gujarat) - 395007 Shed No. 88-91 Gangotri Industrial Estate Near Ramol Cross Roads, Phase - 4 G.I.D.C. Vatva Ahmedabad B/13 Turning Point Waghawadi Road B/13 Turning Point Waghawadi Road B/2 304 Aaryavila Flats Anand Party Plot Road Nr Yogesghwar Kutir New Ranip Ahmedabad Nr Yogesghwar Kutir New Ranip Ahmedabad Nr Yogesghwar Kutir New Ranip Ahmedabad	Bhavnagar City Mill Coumpound O/s.Raipur Gate Ahmedabad 806, SNS Arista, B/s Prime Shoppers University Road, Vesu, Surat (Gujarat) - 395007 Shed No. 88-91 Gangotri Industrial Estate Near Ramol Cross Roads, Phase - 4 G.I.D.C. Vatva Ahmedabad B/13 Turning Point Waghawadi Road B/13 Turning Point Waghawadi Road B/13 Turning Point Waghawadi Road B/2 304 Aaryavila Hats Anand Party Plot Road Nr Yogesghwar Kutir New Ranip Ahmedabad Nr Yogesghwar Kutir New Ranip Ahmedabad Total	Shri Bh	argav Roadlines, Bhavnagar	P.35 GIDC Canteen Chitra (ind.est) Bhavnagar		62,485.00 Resolution 1	2,
City Mill Coumpound O/s.Raipur Gate Ahmedabad Ahmedabad  806, SNS Arista, B/s Prime Shoppers University Road, Vesu, Surat (Gujarat) - 395007 Shed No. 88-91 Gangotri Industrial Estate Near Ramol Cross Roads, Phase - 4 G.I.D.C. Vatva Ahmedabad Ahmedabad B/13 Turning Point Waghawadi Road B/13 Turning Point Waghawadi Road B/14 Turning Point Waghawadi Road B/15 Turning Point Waghawadi Road B/15 Turning Point Waghawadi Road B/16 Turning Point Waghawadi Road B/17 Turning Point Waghawadi Road B/18 Turning Point Waghawadi Road B/19 Turning Point Waghawadi Road	City Mill Coumpound O/s.Raipur Gate Ahmedabad 806, SNS Arista, B/s Prime Shoppers University Road, Vesu, Surat (Gujarat) - 395007 Shed No. 88-91 Gangotri Industrial Estate Near Ramol Cross Roads, Phase - 4 G.l.D.C. Vatva Ahmedabad Ahmedabad B/13 Turning Point Waghawadi Road Bhavnagar B-2 304 Aaryavila Hats Anand Party Plot Road Nr Yogessphwar Kutlir New Ranip Ahmedabad Nr Yogessphwar Kutlir New Ranip Ahmedabad Total	Shri Ch	amunda Roadlines, Bhavnagar	Bhavnagar			
Surat Road, Vesu, Surat (Gujarat) - 395007  Shed No. 88-91 Gangotri Industrial Estate Near Ramol Cross Roads, Phase - 4 G.I.D.C. Vatva Anandkumar Bhatt Ramol Cross Roads, Phase - 4 G.I.D.C. Vatva Ahmedabad B/13 Turning Point Waghawadi Road B/13 Turning Point Waghawadi Road B/23	806, SNS Arista, B/s Prime Shoppers University Gurmeet Singh Road, Vesu, Surat (Gujarat) - 395007 Shed No. 88-91 Gangotri Industrial Estate Near Ramol Cross Roads, Phase - 4 G.I.D.C. Vatva Ahmedabad Ahmedabad Brity Plot Road B/13 Turning Point Waghawadi Road Brits Turning Point Waghawadi Road Brits Anand Party Plot Road Nr Yogesghwar Kutir New Ranip Ahmedabad Total		A Abraham	City Mill Coumpound O/s.Raipur Gate Ahmedabad		69,954.00 Resolution	
806, SNS Arista, B/s Prime Shoppers University Gurmeet Singh Road, Vesu, Surat (Gujarat) - 395007 Shed No. 88-91 Gangotri Industrial Estate Near Ramol Cross Roads, Phase - 4 G.I.D.C. Vatva Ahmedabad B/13 Turning Point Waghawadi Road B/13 Turning Point Waghawadi Road B/2 304 Aaryavila Flats Anand Party Plot Road Nr Yogesghwar Kutir New Ranip Ahmedabad Nr Yogesghwar Kutir New Ranip Ahmedabad	806, SNS Arista, B/s Prime Shoppers University Gurmeet Singh Road, Vesu, Surat (Gujarat) - 395007 Shed No. 88-91 Gangotri Industrial Estate Near Ramol Cross Roads, Phase - 4 G.I.D.C. Vatve Ahmedabad Ahmedabad B/13 Tuning Point Waghawadi Road B/13 Tuning Point Waghawadi Road B/2 304 Aaryavila Flats Anand Party Plot Road Nr Yogesghwar Kutir New Ranip Ahmedabad I Cotal	Surya	(Oadways, Alliedanad				
Shed No. 88-91 Gangotri Industrial Estate Near Ramol Cross Roads, Phase - 4 G.I.D.C. Vatva dabad Ahmedabad Blavmagar  B-2 304 Aaryavila Flats Anand Party Plot Road Nr Yogesghwar Kutir New Ranip Ahmedabad Nr Yogesghwar Kutir New Ranip Ahmedabad	Shed No. 88-91 Gangotri Industrial Estate Near Ramol Cross Roads, Phase - 4 G.I.D.C. Vatva Ahmedabad B/13 Turning Point Waghawadi Road Bhavnagar B-2 304 Aaryavila Flats Anand Party Plot Road Nr Yogesghwar Kutir New Ranip Ahmedabad Total		or Decourage But 14d. Surat	806, SNS Arista, B/s Prime Shoppers University Road, Vesu, Surat (Gujarat) - 395007	Gurmeet Singh	3,54,87,387.00 Resolution	-+
Ahmedabad  B/13 Turning Point Waghawadi Road  B/13 Turning Point Waghawadi Road  Bhavnagar  Bhavnagar  B-2 304 Aaryavila Hats Anand Party Plot Road  Nr Yogesghwar Kutir New Ranip Ahmedabad	Ahmedabad  B/13 Turning Point Waghawadi Road  B/13 Turning Point Waghawadi Road  Bhavnagar  Bhavnagar  B-2 304 Aaryavila Hats Anand Party Plot Road  Nr Yogesghwar Kutir New Ranip Ahmedabad  Total		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Shed No. 88-91 Gangotri Industrial Estate Near Ramoi Cross Roads, Phase - 4 G.I.D.C. Vatva	Anandkumar Bhatt	Second Resolution	
B/13 Turning Point Waghawadi Road  Bhavnagar  Bhavnagar  B-2 304 Aaryavila Hats Anand Party Plot Road  Nr Yogesghwar Kutir New Ranip Ahmedabad	B/13 Turning Point Waghawadi Road  Bhavnagar  Bhavnagar  B-2 304 Aaryavila Hats Anand Party Plot Road  Nr Yogesghwar Kutir New Ranip Ahmedabad  Total	TEI FILE	ration (India) Pvt Ltd, Ahmedabad	Ahmedabad		2000	
B-2 304 Aaryavila Flats Anand Party Plot Road Nr Yogesghwar Kutir New Ranip Ahmedabad Nr Yogesghwar Kutir New Ranip Ahmedabad	8-2 304 Aaryavila Hats Anand Party Plot Road Aabad Nr Yogesghwar Kutir New Ranip Ahmedabad Total	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	ar Diviom Rhavnagar	B/13 Turning Point Waghawadi Road Bhavnagar		84,576.00 Resolution	
Nr Yogesghwar Kutir New Ranip Ahmedabad	Nr Yogesghwar Kutir New Ranip Ahmedabad Total	N N N N N N N N N N N N N N N N N N N	الألفانية المراجعة ال	8-2 304 Aaryavila Flats Anand Party Plot Road		no to co co	
	Total	\ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	avi Industries, Ahmedabad	Nr Yogesghwar Kutir New Ranip Ahmedabad		25,05,000	  -



			Annexure A2 - Unsecured Creditors				
			Madhu Silica Private Limited (CIN: U24299GJ1987PTC010073)	PTC010073)			
		Verses and in CAVOIIB in respect of resolution	Accepted in Fashert of resolution placed before the NCLT convened Meeting of the Company held on November 12, 2021 (Venue e-voting)	e Company held on November 12	, 2021 (Venue e-vot	ing)	
		Votes Last III ray con III rest to Votes Last III rest III rest last III rest III rest last III rest last III rest last III rest last III rest			Value of		
Ş	Member ID	Name of Unsecured Creditors	Address of Unsecured Creditors	Name of the Authorised Representative	Unsecured Debt Resolution(s)	Resolution(s)	For
	}				/ vai	1	1 91 520 00
		Dharman	33171 GIDC Chitra Chitra Bhavnagar		1,91,620.00 Resolution 1	Kesolution 1	2000
-	MSPLUNS122	MSPLUNS122 (causeway Pharma Chem., briavillaga)					
			Nirma House Nr Income Tax Office Ashram		1 horizolation 100 Besolution 1	Bacolittion 1	2.82,22,416.00
2	CACOLLING CAC	Secondary Limited Ahmedabad	Road Ahmedabad	Akhil Mahashwari	7,82,22,410.00	- Loopings	//
	NOTEN TO INTEN		19 Baroda industrial Estate Ltd Chhani Road		1 15 446 00 Baselution 1	Pocolution 1	5.16,446.00
m	A4CD11185C212	Mobiliate 12 Capana Chemical Industries, Vadodara	Baroda		2, 10,440.00	T COMPLETE	
	Mareomagaza		B-504 Ganesh Plaza Opp Navrangpura Bus-Stop		1 coo co c	Pecolution 1	3.03.052.00
4	0 4 C D1   INIC 2 1 D	ancountries. Ahmedabad	Navrangpura Ahmedabad		5,03,035.00	1 10000000	2 92 33 534 00
	INION LO NO STATE		Total				



			Annexure A3 - Unsecured Creditors				
			Madhu Silica Private Limited (CIN: U24299GJ1987PTC010073)	PTC010073)			
	, ,	Votes cast in FAVOUR in respect of resolution placed before the NCLT convened Meeting of the Company held on November 12, 2021 (Remote & Venue e-voting)	d before the NCLT convened Meeting of the Com	pany held on November 12, 20	21 (Remote & Venue	e-voting)	
Sr. No.	Member ID	Name of Unsecured Creditors	Address of Unsecured Creditors	Name of the Authorised Representative	Value of Unsecured Debt (in ₹)	Resolution(s)	For
		11.1	c T S Gran Day (Main) New Dalhi New Delhi		11,424.00	Resolution 1	11,424.00
•	MSPLUNS002	MSPLUNS002   Add Enterprises, New Dehi (Agent)	Shop No-69, LG Floor, Xth Central Mall Nr,				
7		14 mars 4 / 2 mm 1	Dmart Opp Axis Bank, Mahavirnagar, Kandivali		73,775.00	73,775.00 Resolution 1	73,775.00
	MSPLUNS003	MSPLUNS003 Ashwin N. Sheth-Mumbal (Agenu)	DSM 528, 5th Floor, DLF Towers Shivaji Marg				
m	POOSINI DOSKA	Archinicood Icair Deal Dolwhom IIP New Delhi (Agent)	Main Najafgarh Road, Moti Nagar New Delhi- 110015	Anshul Sarin	1,58,086.00	1,58,086.00 Resolution 1	1,58,086.00
	Marconado		New Ashoka Colony RoadNr Ever Gray School		1,50,580.00	1,50,580.00 Resolution 1	1,50,580.00
<b>,</b>	MSPLUNS005	MSPLUNS005 Girdhar Trading Co. (Agent)	Natural O Swats Dark Society Nr. Manekbaug Hall				00000
Ľ	BOCSNILIGOPA	MSPITINSONS Minesh A Shah. Abmedabad (Agent)	Ambawadi Ahmedabad		3,65,788.00	3,65,788.00 Resolution 1	1,34,644.00
9	MSPLUNS010	Mish (NSO10 Paul and Company, Jalandhar (Agent)	Kotwali Bazar, Jalandhar Jalandhar		1,54,044,00	L L	
י	2007 (0)		14 Oswal Market Opp Miller Ganj Fire Station		93,338,00	93,338.00 Resolution 1	93,338.00
_	MSPLUNS011	MSPLUNS011 Paul and Company, Ludhiana (Agent)	G T Koad, Ludnlana-3 F-15 Commercial Complex Mansarovar Garden			1	1 46 067 00
∞	AACDITINGU12	Ibaul and Company, New Delhi (Agent)	New Delhi		1,46,067.00	1,46,067,00 Resolution 1	2000000
σ		( )	49/58, Prince Gulam Md. Shah Road Flat No.4A,		44,437.00	44,437.00 Resolution 1	44,437.00
,	MSPLUNS013	MSPLUNS013 Prime Marketing Associate, norkata (Agent)					
10	ONLINE	Continued (Agent)	Vikas Surya Plaza, Plot No.1, Room No.1051st Floor, LSC Market, Pitampura New Delhi	Amit Agarwal	3,33,792.0	3,33,792.00 Resolution 1	3,33,792.00
,	MISPLUNSOL	המסווום האוויניים וא ביים המסורה	259/10 Mahana Enclave, Pardevanpr N-2 Road		1,32,159.0	1,32,159.00 Resolution 1	1,32,159.00
1	MSPLUNS015	MSPLUNS015 R.L.Chemicals and Allied Prod(Agent)	RT 2A / RT 3A Ground Floor Subhgaya CHS Ltd		<u> </u>		
. 12	00 Miles	Ascentinicase Caniav Entermises Mumbai (Agent)	Jeevan Vikas Kendra Marg Off Sahar Road Koldongri Andheri (E) Mumbai		32,939.0	32,939.00 Resolution 1	32,939.00
	Martunacti	ספונים ליינים אינים איני					
13	MSPLUNS017	7 S.M. Baleri And Associates, Mumbai (Agent)	201 B-Wing Akruti Creations Sharadii anaild Road Extri Kumku Wadi Vile Parle (E)Mumbai		8,83,383.0	8,83,383.00 Resolution 1	8,83,383.00
			C/o V V Mahesh, Flat No.1, Sri Vinayaka				
14			Appartment Old No.2, New No.3, Trustpakkam		3.20.126.0	3 20,126.00 Resolution 1	3,20,126.00
	MSPLUNSOZ	MSPLUNS020 V.L.Natrajan, Kerala (Agent)	South Street Mandaveli, Chennai				
15		orni Tackaologice ( ) Dyf   td Dine	201 City Centre Opp to Aayurved Rashashala Karve Road Pune 411041	Ameya Zende	81,212.(	81,212.00 Resolution 1	81,212.00
	MSPLUNSUZ	MSPLUNSUZA BIU Teumongres (1) i vi cus, i and		OS ANGRABAD ST	Fig.		

16			B-29-536/14B, Indl.Area-C, Singla Road, Near		94,909.00 Resolution 1	esolution 1	94,909.00
	MSPLUNS031	MSPLUNS031 Durga Poly Pack	ewel,				0000
17	MACDI INCOAS	Knitcon Solutions Pyt (td. Pune		Nikali radole	40,000.00 R	Resolution 1	40,000,00
0,0	Mortolago		Road Near	Kadam Suhas Ramchandra	53,60,450.00  Resolution 1	tesolution 1	53,60,450.00
oΤ	MSPLUNS048	MSPLUNS048   Nectar Projects Pvf Ltd, Pune	Sangam Bridge, Fune 411001				
<u> </u>			978, Sapha Sphoord, Plot No 04, Opp. Anama		_		
19			Sociaty, At. Chambharli, P. U. Monopada		7,51,221.00 Resolution 1.	Resolution 1	7,51,221.00
	MSPLUNS052	MSPLUNS052 Poly Proof, Raigad	lai.Knaiapur Dist.Kaigain				-
ç			306 3rd Floor Yash Aqua Nr Vijay Cross Road	Anup Saggu		-	0000000
3	A A COLL LINICOGA	Assessing the Assessing Language Control of the Abmedabad	Above Mac Donald Navrangpura Ahmedabad		70,99,829.00 Resolution 1	Resolution 1	00,520,55,07
	INISPLONSOR		ABC House 14-15 Shivam Estate Nr.Ujala Circle				
7.7			B/h SBi & Deepkamal Bajaj S.G.Highway,Sarkhej	Uday Shah	00 630 6	2 cc2 on Bosolution 1	2.657.00
1	MSPLUNS071	A.B.C. Brothers Tech (i) Put Ltd, Ahmedabad	Ahmedabad		7,037,00	T III	
;		1,000	32 Swapnashrushti Society Opp Top-3 Multiplex		65.408.00	65,408.00 Resolution 1	65,408.00
77	MSPLUNS083	Alangoutiet Enterprise, Bhavnagar	Talaja Road Bhavnagar				
73			Piot No 61 Rupali Society Talaja Road Bhavnagar		47,89,804.00 Resolution 1	Resolution 1	47,89,804.00
7	MSPLUNS099	MSPLUNS099   Areteimpex, Bhavnagar	- 13				
,			Near Toll Naka Haioi Road Golden Chokdi		5,92,515.00 Resolution 1	Resolution 1	5,92,515.00
+7	MSPLUNS111	MSPLUNS111   Bajrang Goods Carriers, Baroda	Baroda				
			109 Shobhraj Complex Waghawadi Road		15 245.00	15 246.00 Resolution 1	15,246.00
25	MSPLUNS128	MSPLUNS128 Chitra Creative, Bhavanagar	Bhavnagar		20:01:01		
			989/13, G.I.D.C. Makarpura Near Shree				
, ,			Gayatrikrupa ice industries, Behind Toyoto	Bhavin Soni	00.000	t acittlesses	1.04.885.00
3	MSDELING131	MSBI HNS131   Conmert Cutofix Pvt Ltd.Vadodara	Showroom Baroda		1,04,883,00	T HOURING	
	יאוסי בסיים		Plot No E-98 G I D C Manjusar Tal: Savli Dist	Ashul Jain	L acitulosed oc noc re	1 dointion 1	10.25.906.00
. 27	MSPLUNS133	MSPLUNS133 Corpack Solutions Pvt Ltd, Baroda	Baroda		10,25,500.00	T I I I I I I I I I I I I I I I I I I I	
. 82		A Accordate Bhavinadar	83/8 Nirav Mahila Welfare Society Vidyanagar		731.00	731.00 Resolution 1	731.00
	MSPLUNSIA	WSPLUNS144 Driarmentia voia and Associates, praviled	214 Alishan Arcade Gundlav Char Rasta				- 00 600 70
59	7.4	Color to the Color of the Color	At Gundlav Dist Valsad	Pratik Pater	16,24,932.00	16,24,932.00 Resolution 1	15,24,932.00
	WISPLUNS145	District Designation Morks Brownson	Plot No 341 GIDC Chitra Bhavnagar		3,45,216.00	3,45,216.00 Resolution 1	3,45,210.00
e	MSPLUNS147		GHCL House, Swastik Society Opp Panjabi Hall	eyeta eriya Daman		* * * * * * * * * * * * * * * * * * *	1 00 02 266 00
31	C3101110004	o dedabada bat Ono	Navrangpura, Ahmedabad	Season Allino	1,09,93,356,00 Resolution 1	Kesoiution 1	200000000000000000000000000000000000000
}	MACDITINGSE	MACDITING 164 Gives Marketing Rhaynagar	Opp Dena Bank Lokhand Bazar Bhavnagar		6,02,500.00	6,02,500.00 Resolution 1	0,02,300,0
7	INDL LONGTO	(8	Plot No.87-88-89, Himalaya Park, Talaja Road		100	, + · · · · · · · · · · · · · · · · · ·	34 375 00
33	MCDITING172	7   Heena Sales Agency, Bhaynagar	Bhavnagar		34,375.00	34,375.00 Resolution 2	
	TO ICIA		B-6/7 Turning Point Waghawadi Road		10 516 00	10 E16 of Becourion 1	19,516,00
34	MSPLUNS18	MSPLUNS189 Janam Hardware, Bhavnagar	Bhavnagar		4 637 00	4 637 00 Resolution 1	4,637.00
35	MSPLUNS19	MSPLUNS193 Jayant Cutlery Store, Bhavnagar	Nanavati Bazar Bhavnagar		7,7		
]				2.00			

			C/a landy H Mars / Palendre H Mas Nr				:
			C/O Januar II vyas / Rajerna II vyas III Parshuram Politry Station Road Thangadh Tal:				
မှ က	MSPI INS194	Mspilling194   lay Boot Bhayani Trading Co. Surendranagar	Chotila		27,726.00 Resolution 1	Resolution 1	27,726.00
	TOTONIO JOINI		Station Road Thangadh Tal Chotila Dist.	i			00 603 60
37	MSPLUNS197	Jay Varahi Transport,Surendranagar	Surendranagar		39,623.00 Resolution 1	(esolution 1	35,025,00
			C/o Kirti Febrication Works Mora Ghogha		•		•
35			Bander Road Nr Light House Ghogha Ghogha		1	:	000
2	MSD11NS215	McD11NS215 Kirti Febrication Works, Bhaynagar	Dist: Bhavnagar		12,703.00	12,703.00 Resolution 1	12,703.00
	ALDER FOR SELECTION		Near G.E.B. Sub-Station Dehgam Road Naroda			3	
93	MSPHINS219	K N Patel and Company, Ahmedabad	Ahmedabad		41,63,217.00 Resolution 1	Resolution 1	41,63,217.00
	TATOLICA TOTAL		A-1 Sarita Darshan Opp Jaihind Press Ashram				0000
40	MSPLUNS224	MSPLUNS224 Krishna Engineers, Ahmedabad	Road Ahmedabad		21,379.00	Resolution 1	21,3/9.00
			201 201 Building 627 Oun Spare Fross Road		`	-	
41	MSPITINS227	MASBI INS227 Kuehne + Nagel Pyt Ltd. Ahmedabad	Guibai Tekra Road Elisbridge Ahmedabad		6,89,82,268.00 Resolution 1	Resolution 1	6,89,82,268.00
	A STAN OF LOW						
42			Nr Hotel Taj, Chhapi Approach Road, At. Chhapi,		1 A 746 AO (Resolution 1	Resolution 1	3.04.746.00
	MSPLUN5230	MSPLUNS230 Lucky Seal Engineering, Teniwada	Ta. Vadgam, Dist. Banasskantha-385 210 Chnapi		12 20 679 On Resolution 1	Resolution 1	13 39 578 00
43	MSPLUNS236	MSPLUNS236   Mahavir Silicate, Mehsana	B-1 K B Complex Dairy Road Mehsana		13,33,370,00	T III	
:			gy Nr. Valentine Cinema	Anuj Tomer	67 JE 267 00 Resolution 1	Resolution 1	97.45.267.00
4	MSPLUNS245	MSPLUNS245 Mohit Minerals Limited, Surat			00.102,04,16	t and on Boscolution 1	21 274 00
45	MSPLUNS246	MSPLUNS246 Momai Auto Electric Service, Bhavnagar	Sutarwad Mania Dalais Street Bhavnagar		77,774,00	Lesointion 1	20117
			211 EVA Complex Opp Gulista Fround		5 39 259 00 Resolution 1	Resolution 1	5,39,259,00
440	MSPLUNS254	MSPLUNS254 Navin Enterprise, Bhavnagar	Waghawadi Road Bhavnagar		00,007,000	1	
į			Plot No-17 Bhavnath Society Fulsar Chitra		21 404 00	21 404 Off (Resolution 1	21,404.00
4	MSPLUNS259	9 New Dhara Men Power Services	Bhavnagar		20,101,02		
ę			Gujrat Housing Board Block No 292		58.348.00	58.348.00 Resolution 1	58,348.00
6	MSPLUNS260	MSPLUNS260 Milkanth Enterprise, Bhavnagar	Kumbharwada Bhavnagar		200000		
97			C/o Painter Arjun Ghogha Road Nr Shitala-Ma			•	
} 	MSPLLINS27	MSPHINS271   Painter Ariun Bhavnagar	Deri Tarsamiya Road Kharshi Bhavnagar		2,475.00	2,475.00 Resolution 1	2,475.00
5	IMSPLUNS27	MSP UNS272   Paresh Electricals, Bhavnagar	Plot No 341 GIDC Chitra Chitra Bhavnagar		68,725.00	68,725.00 Resolution 1	00.627,89
3 :			Plot No 15 Madhay Industries Nr. Vishwakarma				· ·
21	2COMITIONAL	McDi i McCord   Dinat Enterprise   Bhaynagar	Estate, GIDC Chitra, Bhavnagar	, , , , , , , , , , , , , , , , , , , ,	7,71,938.00	7,71,938.00 Resolution 1	7,71,938.00
	INDE LONGE		Piot No. 146, Road No. 5 G.I.D.C. Kathwada,			1	00 000
25	MSPLUNS29	MSPLUNS296 Ricon Dynamic Engineers, Ahmedabad	Ahmedabad – 382430		2,84,380.00	2,84,380.00 Resolution 1	2,84,380,00
, n			C/O K N Patel And Company Near G.E.B. Sub-				
3	MSPI INS30	MspillNS302   Boval Packaging, Gandhinagar	Station Dehgam Road Naroda Ahmedabad		5,89,622.00	5,89,622.00 Resolution 1	5,89,522.00
			Sadguru Complex Shop No 08, 09 Nari Chokdi		1	1000	AD 05 520 00
54	MSPLUN530.	MSPLUNS303 Royal Transport, Bhavnagar	Bhavnagar		40,06,530.00 Resolution 1	Resolution 1	40,00,000,00
				ラクグ			

			C ************************************			
			C/o Munabhai Dayalbhai Dabhi Sundaram-2			
η. L			Plot No 38, B/H Shitalamata Mandir, Sidsar		42 162 00 (Besolution 1	43,192.00
}	2052NITIOSEA	McDIJING205   Riidra Manbower,Bhavnagar	Road Chitra, Bhavnagar		45,152.00 00.501,09	
	Mai Edition		46 Manimahal Shoping Centre Darbari Kothar		oz zos on Basolitino 1	87,305.00
56	MSPLUNS322	MSPLUNS322 Shiv Aluminium Centre, Bhavnagar	Road Bhavnagar		00,000,10	
57		Transport Rhavbagar	E-41 Sadguru Complex Nari Chowkdi Bhavnagar		7,38,077,00 Resolution 1	7,38,077.00
	MSPLUN5325	MSPLONSSZS Saffee outdatupa Hallsport, Discrete	B-9, Madhav Jyot, Kalubha Road, Kalanala		Se 10 310 00 Resolution 1	36,10,210.00
28	MSPILINS331	Shreenath Marketing, Mehsana	Shavnagar		20,10,210,000,000,000	
			3040, Jash Textile Market & Yarn Market Ring		e os oon oo Besolution 1	6,08,000.00
56	MSPLUNS338	Shree Somnath Logistics, Bhavnagar	Road, Ring Road, Surat		2000000000	
60		2000	D 25 GIDC Canteen Chirra (ind.est.) Bhavhagar		62,485.00 Resolution 1	62,485.00
	MSPLUN5340	Shri Bhargay Koadiines, bhavilagai	200000000000000000000000000000000000000		2,17,775.00  Resolution 1	2,17,775.00
61	MSPLUNS341	MSPLUNS341 Shri Chamunda Roadlines, Bhavnagar	Bhavhagar			
G			City Mill Coumpound O/s.Raipur Gate		69,954.00 Resolution 1	69,954.00
70	MSPLUNS354	MSPLUNS354 Surya Roadways, Ahmedabad	Anmedabad			
			806, SNS Arista, B/s Prime Shoppers University	Gurmeet Singh		2 54 87 287 00
6	  MCD11IMC257	MASOLLINGS 57 Tarabiot Resources Put. Ltd., Surat	Road, Vesu, Surat (Gujarat) - 395007		3,54,8/,38/.00 Kesoidilon 1	מיייים לבילר
	COLUMN TO A STATE OF THE STATE		Shed No. 88-91 Gangotri Industrial Estate Near			
7			Ramoi Cross Roads, Phase - 4 G.I.D.C. Vatva	Anandkumar Bhatt	Cocitizione de Cociti	34.869.00
<u>;</u>	AASPILINS358	McPi IINS358 TEI Fitration (India) Pvt Ltd, Ahmedabad	Ahmedabad		1 10000 Ness 00.500,450	
	S ION		B/13 Turning Point Waghawadi Road		ov 575 no Besolution 1	84,576.00
69	MSPLUNS359	Thakkar Plylam, Bhavnagar	Bhavnagar		00000000	
			B-2 304 Aaryavila Flats Anand Party Plot Road			00 113 00
8	NACDI INCRES	Ascounded September Industries. Ahmedabad	Nr Yogesghwar Kutir New Ranip Ahmedabad	ļ	29,63,611.00 Resolution 1	1 91 620.00
13	MSPI FINS 123	Macol HNS100 Causeway Pharma Chem., Bhaynagar	331/1 GIDC Chitra Chitra Bhavnagar		T,91,620.00 Nesotation	
à	MOF LUNG+24	-	Nirma House Nr Income Tax Office Ashram		000000000000000000000000000000000000000	2 82 22 416.00
89	MSPLINS762	MSP11NS262 Nirma Limited, Ahmedabad	Road Ahmedabad	Akhil Maheshwari	2,82,22,415,00 Resolution 1	1000
			19 Baroda Industrial Estate Ltd Chhani Road		s 16 446 00 Besolution 1	5,16,446.00
69	MSPLUNS313	MSPLUNS313   Sapana Chemical Industries, Vadodara	Baroda		D'OCT TOTAL	
			B-504 Ganesh Plaza Opp Navrangpura Bus-Stop		3 03.052.00  Resolution 1	3,03,052.00
2	MSPLUN531	MSPLUNS319 Shayona Silicate Industries, Ahmedabad	Navrangpura Ahmedabad			20,07,71,290.00
			Total			



			Annexure B - Unsecured Creditors	tors				
			Madhu Silica Private Limited (CIN: U24299G)1987PTC010073)	J1987PTC010073)				
		INVALID votes cast in respect of resoluti	INVALID votes cast in respect of resolution placed before the NCLT convened Meeting of the Company held on November 12, 2021 (Remote e-voting)	f the Company held on November 1	12, 2021 (Remote	e-voting)		
Sr. No.	Member ID	Name of Unsecured Creditors	Address of Unsecured Creditors	Name of the Proxy / Authorised	Value of	Boschirtionic)	1	0
				Representative	Debt (în ₹)	(e) Walter Constant		i Ospau
	MSPLUNS049	Niikamal Limited, Dadra Nagar Haveli						Board
-			Block-A/501-504, Time Square Arcade-II				1	Resolution for
•			Nr.Avalon Hotel, Opp. Mann Party Plot	1	3,98,250	3,98,250 Resolution 1	3,98,250	Authority not
			Bodakdev Ahmedabad		•			provided
	MSPLUNS129	C H Robinson Worldwide Freight India P Ltd						Board
			407-408, 4th Floor, Zodiac Plaza, H. L. College					Resolution for
1			Road Navrangpura Next To Nabard Officers Flat	•	1,20,81,568	1,20,81,558 Resolution 1	1,20,81,568	Authority not
			Ahmedabad					provided
	MSPLUNS318	Shankar Packagings Ltd, Baroda						Board
m				,	27 96 274	52 Q6 374 Becolution 1	776 30 63	Resolution for
			Unit -IV Plot No 1415-1416 GIDC Estate		100000	T Homologae	+ 15,05,21	Authority not
			Waghodia Baroda					provided
			Total				1 77 76 192	

